

# SHARED HEALTH SUMMARIES

## How to keep track of SHS uploads to My Health Record in Clinical Software

### General Practice Compliance to ePIP

For compliance to ePIP one of the requirements of general practices is to ensure they are uploading the required number of Shared Health Summaries (SHS) each PIP quarter to My Health Record (MHR) based on their Standard Whole Patient Equivalent (SWPE).

For practices that want to track their uploads to MHR, it can be achieved through the following methods.

Ensure the **correct date range** for the [ePIP](#) quarter is set.

- **Medical Director:** Use [their tracking tool](#).
- **Zedmed:** Use their [“summary upload count report”](#)
- **Best Practice:**

From Management, select the ‘Reports’ tab, then select the ‘Shared Health Summaries – Uploaded’ report.

Another option is to go to Utilities > Search, and enter the below in the SQL Query box and click Run Query:

```
SELECT * FROM BPS_Patients bp
INNER JOIN PCEHRACCESS p ON bp.InternalID = p.InternalID
WHERE StatusText = 'Active'
AND p.SERVICE = 7
AND p.RESULT = 1
AND CAST(p.ACCESSDATE as date) BETWEEN '20160101' AND '20160201'
ORDER BY surname, firstname
```

Note: edit dates in YYYYMMDD format

- **Genie:** not available within software (Pen CAT is compatible with Genie).
- **Pen CAT:** Use [their SHS upload recipe](#).

For more information on My Health Record and Shared Health Summary uploads please visit [My Health Record](#).

For additional support on conformance to ePIP or other My Health Record queries, contact the practice facilitation team on [QI@westvicphn.com.au](mailto:QI@westvicphn.com.au)