GUIDE FOR USING ARGUS IN ZEDMED

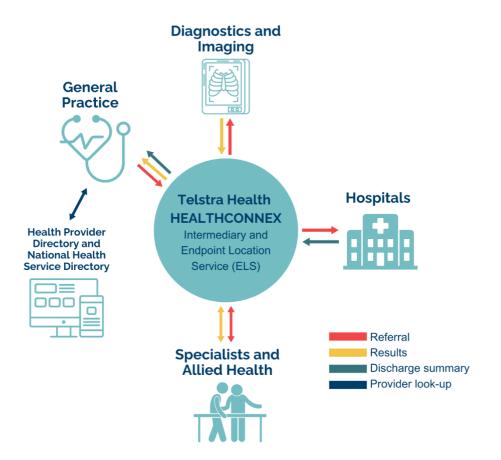


Please note, this information sheet is part of our Secure Messaging in General Practice suite of resources that includes videos and instructional information for explaining how to use Argus, ReferralNet or Healthlink for sending patient information using encrypted communications.

They are part of Western Victoria Primary Health Network's commitment to improving access to and use of digital health tools in western Victoria.

Access other resources in this series via our website: westvicphn.com.au/securemessaging

Argus allows general practices to communicate with allied health, other general practitioners, hospitals, practice nurses, pathology, radiology and specialists to name a few, delivering admission notifications, medication reviews, care plans, event notifications, Emergency Department (ED) and discharge summaries, reports, referrals, patient progress notes.



Basic Argus functionality

Adding a Recipient to your Argus Address Manager

To send to other Argus recipients, you must add them to your local Argus Address Manager.

Step 1 Access the Argus Address Manager

Step 2 Click on Add Addresses

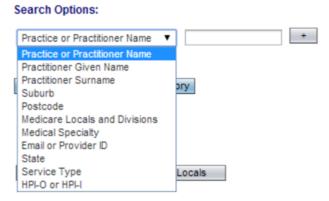


Step 3 Type in the name (or part name) of the practitioner or practice you'd like to add (in the example shown below the search term is 'argus'). Then click **Search the Human Services Directory** (all Argus users are listed in this national directory).

Search Options:	
Practice or Practitioner Name 💌 argus	+

Search the Human Services Directory

TIP: Do not enter a search term and hit the Enter key. Click the Search the Human Services Directory button to return results.



Step 4 In the results list, click in the checkbox next to the required practitioner(s) name so the box(es) now contains a tick. Then click on the **Add selected entries to Address Book** button, as shown below.

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Step 5 Repeat the process to populate your address book with the details for all the practitioners you to which you will be sending information.

Step 6 Click on Return to Addresses

🟖 Return to Addresses 🕘 Log Ou

Step 7 Back at the Argus Address Manager screen it displays a list of practices that are capable of receiving messages via Argus. You need to copy the email for a practitioner via the copy email link (before switching over to Best Practice to create or update each contact's entry so you can send to them electronically from within Best Practice).

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NOTE: Argus 6 is backward compatible. This means you can send and receive from other Argus users regardless of their level of eHealth adoption which is reflected by the version of Argus they have installed.

Using Argus with Zedmed

Setting up Argus recipient in Zedmed Address Book

Copy the Practitioner's Argus address from the Argus Address Manager screen (see Step 7 on the previous page)

- Open Zedmed's Address Book from the menu bar or (F9).
- After clicking on adding a **New Entry**, fill out the standard details, as illustrated below.

Addressbook - New	
Properties Locations	
Details	Private Contact Details
Type of Contact Referral Doctor \checkmark	Mobile Phone Home Phone
Family/Business Name Doctor	AH Phone Pager
Given Name Test	Notes
HPI-I Search HI Service	
Title	
Speciality	
Normal Email Address	
Preferred Delivery Method Hardcopy Letter Only 🗸	
Messaging	
ESend Transport HL7	
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Prefix Subject Line with "Letter"	Address Line 1
O Yes O No ● Site Default	Address Line 2
Salutation	Address Line 3
Default Document Template	
Default Summary Template	Suburb/Town Provider No
Available	Postcode HPI-O
Available	(W) Phone Search HI Service
	Fax
	Transport Type Legacy Messaging ~
	End Point Service URI
	Add New
Update Details from HI Service	? Help ✓ OK X Cancel

- To add the Argus email address, click on the magnifying glass button within the Legacy Messaging section, as highlighted above.
- In the window that appears, click on the **Add New** button, as highlighted below.

ESend Email Search	ı			
	Email Address			Find
Email Address		Owner		~
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5		5		
6		6		
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a		a		
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a	e.com.au	a	le.com.au	
a	.au	a	n.au	
a	n.au	а	m.au	
a	wn.com.au	а)wn.com.au	
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 Paste the Argus address into the ESend Email Address field and enter the practice name into the ESend Email Owner field, then click OK.

Esen	d Email - Ne	w			
Propertie	s				
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	ESend Emai	il Owner Dr Te	st Doctor		
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- Click **OK** again
- Back in the address book entry,make sure:
 - Preferred Delivery Method is set to **Email Only**, or **Hardcopy Letter and Email**, if required
 - **Esend Method** is set to Argus.

Addressbook - New		
Properties Locations		
Details		Private Contact Details
Type of Contact Referral Do	octor 🗸	Mobile Phone Home Phone
Family/Business Name Doctor		AH Phone Pager
Given Name Test		Notes
HPI-I	Search HI Service	
Title		
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• Click **OK** to finish.

Sending a letter via Argus in Zedmed

• Complete the letter and then click on the **Distribute** button in the toolbar, as highlighted below.

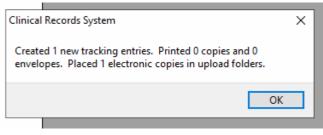
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• In the window that appears, select the **Send electronically to all electronic recipients** as highlighted below.

Print/Send

) Add to distribution queue, even if sent previous)	,
Send electronically to all electronic recipients	Sending Dr Briefcase, Dr Lap Top (LTB) 🗸 🗸
Print Document	Print Envelopes
Document printing preferences	Envelope printing preferences
\bigcirc Print one copy if there is a paper recipient	Print an envelope for each paper recipient
O Print one copy	O Print an envelope for primary recipient only
• Print a copy for each paper recipient	O Print an envelope for CC recipients only
O Print a copy for each recipient	O Print an envelope for every recipient
Print a copy for file	

- If required, you can also select **Print Document** and choose your preference.
- If you do batch sending, click on one of the Add to distribution queue.
- If your document properties were set correctly, Zedmed will inform you of its success, as shown. If the document properties are incorrect, Zedmed will tell you to fix those options first.



• Select OK.

NOTE: The letter should now reside in the Upload folder. For example, C:\Zedmed\Upload, ready to be sent via Argus. The time for it to appear here is dependent on your Zedmed system. The Argus Agent will process the file from this directory and send via Argus if possible.

Checking incoming Argus Messages in Zedmed

 Incoming documents from Argus will be delivered to Zedmed via the download folder and will be imported into Zedmed via Results -> Import Laboratory Results (Ctrl + F6). Zedmed Clinical File Encounter Results Reference Library Reports Tools Utilities Help Open Patient Outbox Viewer • You will see a window showing **Results Import**. Click **Close** after reviewing details.

• Click on the **Results Inbox** button (F6), as shown.

Zedmed Clinical

File Encounter Results Reference Library Reports Tools Utilities Help



• The incoming messages will be listed (you may need to change the role).

🖉 Results Inbox	¢										
Results											
Showing Record	ls:(1 - 2 / 2) - Sorte	ed By Priority	[Descending]								
2 * *	► ► #	1	🖶 🕼 Get fo	All Results r a Patient	le User Roles	~	User Jekyll, Dr J	ames (JJEKYLL)	√ Type All	✓ Result/Pa	ge 100 🗸
Patient		Assigne	d To	Result Report	ed Date Resul	t Collected Date	* Result Type	Result Descript	ion	Patient Notif	* Message
🕐 🥲 Citizen,	Mr Roger	Jekyll, D	r James (JJEK	02/05/2006	02/05	/2006	Result	MULTIPLE BIOC	HEM ANALYSIS	11	
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Result Navigation											

• To match or create a new patient record double click on the message which will display the following window (in this case Zedmed is finding no possible matches).

Possible	ossible Patient Matches for this Result								
File #	Family Name	Given Name	Date of Birth	Medicare Number	Home Address				
Leger	d								
		attribute MATCHED wit attribute did NOT MATC		ibute					
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- Click on the **Find Another Patient** button, to display this window.
- Click on the New button, as which will display the New Patient windows, as shown below.

Find Patient		\times
Family Name	Smith	
Given Name	John	
File #	(or Preferred Name)	
DOB	01/05/1938 Sex at Birth M ~	
Medicare Number		
Address		
Home		
Hospital UR No		
Unique Patient ID		
Unique Referral ID		
	Include Archived and Deceased Include Merged	
F	ind New Last (F4) Cancel	

• Click OK.

tient Details	NOK and Emergency Contact Family, Social & Past	History Smoking Alcohol Other Clinicians		
Personal		Practice		
Title	Mr Pronouns	File Number PID -1		
Given Name	John Initial	Hosp UR No.		
Popular Name		ACIR		
Family Name	Smith	Child ID		
Date of Birth	01/05/1938 📑 Sex at Birth M 🗸	Community Code		
ATSI Status		 Next Appointment 		
	CTG PBS Co-Payment Relief	None scheduled		
EHealthID - In	dividual Healthcare Identifier (IHI)			
IHI Number		eRx Notifications Consent		
Number Status		My Health Record Upload Consent		
Record Status				
Last Updated				
Contact				
Address 1		Home Phone		
Address 2		Work Phone		
Suburb		Mobile Phone		
Postcode		Email Address		
Postcode		Do not send SMS messages to this patient		
		Do not send SMS messages to this patient		
Card Numbers	Exp	Clinical		
Card Numbers Medicare	Exp Exp	Clinical Blood Group		
Card Numbers Medicare Veterar	Exp Exp Exp	Clinical Blood Group Elite Sportsperson		
Card Numbers Medicare Veterar Health Care	Exp Exp Exp	Clinical Blood Group Elite Sportsperson Health Fund		

• As this patient now has a record in Zedmed, their name will appear back in the new message list, as shown below.

🖉 Results Inbox						_	
Results							
Showing Records:(1 - 2 / 2) - Sorted E	By Priority [Descending]						
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Patient	Assigned To R	Result Reported Date	Result Collected Date	* Result Type	Result Description	Patient N	lotif * Messag
Smith, Mr John	Jekyll, Dr James (JJEK 0			Result	MULTIPLE BIOCHEM ANALYSIS		
🕑 Citizen, Mrs Jane	Jekyll, Dr James (JJEK 0	2/05/2006 0	2/05/2006	Result	LETTER	11	
<							>
There are 2 results for <user r<="" td=""><td>oles> <jekvil dr="" jam<="" td=""><td>es (JJEKYLL)> curre</td><td>ently displaying rec</td><td>ords 1 - 2.</td><th></th><td></td><td></td></jekvil></td></user>	oles> <jekvil dr="" jam<="" td=""><td>es (JJEKYLL)> curre</td><td>ently displaying rec</td><td>ords 1 - 2.</td><th></th><td></td><td></td></jekvil>	es (JJEKYLL)> curre	ently displaying rec	ords 1 - 2.			
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$\square \odot \odot \odot \otimes \checkmark \subseteq \circlearrowright \cdot$	a a r r 🖽 📕	. [Mousewheel Zoom				Page 1 of 1
From: GRIBBLES PATHOLOGY Name: MR ROGER CITIZEN							
Address: 29 Staple Ave CAMBERWE	LL 3124						
DOB: 01/05/1938 Sex: M							
Result Navigation	Actions						
Eullscreen Prior Next	Routine Appointment A	Urgent All OK, N Appointment Patier		Patient Notified	Update Result	🥐 <u>H</u> elp	✓ Cl <u>o</u> se

- To complete this initial processing of a new message, choose an action. This will result in the message being filed in the patient record and removed from the inbox.
- Review and action all other messages to empty the inbox.

Argus daily maintenance

Monitoring sent and received messages

NOTE: It is important to monitor Argus Message Manager on a regular basis. This will assist in ensuring messages are sent and received, as expected. Although notifications of problems will be emailed to the business contact for a practice at the time they occur, regular checking of the Argus Message Manager is an important part of risk management.

Click on the
 Message Manager
 icon (normally on
 the desktop of the
 computer in which
 Argus is installed).



You can change the Main Message View by choosing from the drop-down as shown below.

Message Manager: View All Messages This page allows you to review messages sent or received by ArgusMessenger. To refine the message view, select an option from the 'Main message Views' list. For more de To view the details of a particular message, click its entry in the table. To print the Clinical Document associated with a message, check one or more checkboxes in To resend a previously sent message, check one or more checkboxes in the table below and S Configure Message Manager Settings S Argus Management Portal 🔞 Log Out Main Message Views: Sent - All Messages -Sent - All Messi Sent - Messages Not Yet Sent **Advanced Search** Sent - Messages Awaiting Acknowledgement Sent - Acknowledged Messages Sent - Failed Messages (No Acknowledgement) Sent - Non HL7 Messages Viewing Sent - All Mes Sent - Transport Responses Received - All Messages Re Received - Processed Messages 0+0 Received - Non Processed Messages Received - Non HL7 Messages Tracking ID Received - Acknowledgements me Received - Transport Responses

- The message manager has the following standard views:
 - Sent All Messages Displays ALL sent messages regardless of status or purpose.
 - Sent Messages not yet sent Lists any messages awaiting initial sending.
 - Sent Messages Awaiting Acknowledgement Lists messages successfully sent but awaiting acknowledgement by the recipient.
 - Sent Acknowledged Messages All messages that have been successfully acknowledged by the recipient's Argus software.
 - Sent Failed Messages (No Acknowledgement) Lists messages that have reached the maximum resend limit with no response from the recipient.
 - Sent Non HL7 Messages Lists system messages (such as, acknowledgements, error notifications etc).
 - Sent Transport Responses Lists responses sent automatically to the sender of a message to indicate that the message was received.

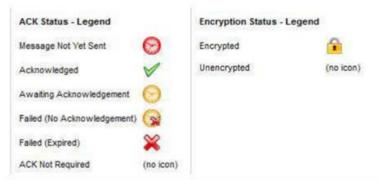
- Received All Messages Displays ALL received messages regardless of status or purpose.
- Received Processed Messages Lists all messages successfully processed and exported.
- **Received Non Processed Messages** Lists messages that were unable to be processed (this can be due to decryption or export issues etc).
- Received Non HL7 Messages Lists regular messages, usually not intended for Argus (such as, incorrectly sent messages, mail server rejection notice etc).
- **Received Acknowledgements** Lists acknowledgement messages sent back by the recipients' Argus software to indicate successful receipt of the message.
- **Received Transport Responses** Lists responses received automatically from the recipient of a message to indicate that the message was received.

Argus Message Cycle

The Sending Process

Argus works as a service and does a send/receive cycle every 20 minutes. This cycle can be followed in the Message Manager.

A message progress can be followed using the legend at the bottom of the Message Manager.



Process Flow	ACK Status	
When a message has been added to the Argus database and is waiting to be sent in the next cycle the red clock will appear	Message Not Yet Sent	0
The recipients Argus installation will then receive and decrypt the message and process it into their clinical software package. At this stage the message will then show a green tick to signify that all has gone correctly	Acknowledged	V
Once Argus has completed its 20 minute cycle the message will have been sent and will now display a yellow clock	Awaiting Acknowledgement	0
Messages will attempt to be delivered for 3 days, if for some reason the recipient isn't able to receive the message after 3 days the message will display a yellow clock with a small red X	Failed (No Acknowledgement)	8
Messages will reside on the gateway for 24 days, if for some reason the recipient isn't able to receive the message after 24 days the message will display a red X.	Failed (Expired)	×

NOTE: A failed Acknowledgement signifies an error at the recipient's end. If you receive a failed acknowledgement, please contact the Argus Support team by phone on **03 9037 1000** or by email <u>argussupport@health.telstra.com</u>. Support will then contact the intended recipient and rectify any potential issues, at which point the message can then be re-sent.

The Receiving Process

As with sending messages, you can also view the process of received messages by referencing the legend.

Processed Status - Legend Processed



Process Flow	Processing Status	
When a message has been received, decrypted and sent to your clinical software package you will see the following image next to the message which signifies that all has gone as it should have	Processed	
If the following image appears, there can be multiple causes, contact Argus Support to investigate	Processing Failed	*

NOTE: Sometimes messages are not processed, in this case the message may have been sent from a non-encrypted messaging system or it could be an Acknowledgement received in response to a message you've sent. Messages that have not been processed do not display an icon.

Message Actions

Resending messages

- Any messages sent by Argus can also be marked for resending from both the main Message View page and from the Message Detail page.
- Select one or more sent messages by ticking the checkbox and click the **Resend** Selected button. The Message Viewer will display an informative message if the selected messages were successfully marked for resending. Messages will be resent the next time Argus performs a mail synchronisation.

Viewing Sent - Failed Messages (No Acknowledgement) (1)			
87	Resend Selected Delete Selected		
	Tracking ID	Recipient Nar	
	ACC5760790000004_20150623100749867_98904090	Education & Le BP Summit at A	

Reprocessing messages

Any messages received by Argus can be marked for reprocessing from both the main Message View page and from the Message Detail page.

 Select one or more sent messages and click the **Reprocess Selected** button. The Message Viewer will display an informative message if the selected messages were successfully marked for reprocessing. Messages will be reprocessed the next time Argus performs a mail synchronisation.

Viewing Received - All Messages (15)				
	View Printable Clinical Document(s)	Reprocess Selected		
	Sender	+↓ Subject		
V	577861@argus.net.au	ARGUS A		

Archiving Messages

- Argus will automatically archive successfully completed messages from both sent and received views at a pre-configured interval. This is usually every 28 days. Individual messages can be archived from the Message Detail page in the Argus Message Viewer.
- Click the **Archive Message** button when viewing the detail of any message. The Message Viewer will return to the main Message View page after archiving the selected message.

Deleting Messages

Any messages sent or received by Argus can be marked for deletion from the Message Detail page in the Argus Message Viewer.

- Click the **Delete Message** button when viewing the detail of any message. The Message Viewer will return to the main Message View page after deleting the selected message or
- Select one or more messages from the main Message View page and click the **Delete Selected** button.
- The Message Viewer will display an informative message if the selected messages were successfully deleted.

Important aspects of Argus maintenance

Keeping Argus Informed

Notifying Argus of Organisational Changes

As Argus uses the National Health Services Directory - containing thousands of organisations and practitioners – it is important to keep the directory up to date. Therefore, please ensure you inform Argus of any changes regarding your practitioners and/or organisation.

For example:

- New doctors at your organisation
- Doctors who have left your organisation
- · Change in Practice Manager and preferred contact details
- Changes to your organisation details, such as phone number, address etc.

This ensures the Argus Users Database is up-to-date and senders are able to locate the correct recipient at the correct location.

Changes to Server or Workstation Environments

The Argus software may need to be updated to work in co-ordination with any changes at your organisation.

It is important to inform Argus of any of the following changes to your server environment:

- Changing clinical software and or Internet provider Argus may need to be reconfigured when changing your clinical software and or dedicated Argus email addresses or error notification addresses.
- **Major system upgrades** Some upgrades, including operating system changes can affect your Argus software. Therefore, it is beneficial to advise Argus of any upcoming changes.
- **Installation of new workstations** The Argus software may need to be reinstalled or reconfigured on your new workstation computers.
- **Changes to the file drop/file pick-up directory** If the directories for incoming and/or outgoing messages are altered, Argus will need to be reconfigured to work with the new directories.
- Server upgrades/replacements Please ensure you inform Argus of any major server upgrades PRIOR to turning-off the existing server, as they will need to take a backup of the current installation database.

Managing Your Argus Subscription

Keeping your Argus subscription up-to-date ensures you have full support and a fully functional Argus installation, including future upgrades and patches. Your Argus software will advise you when your subscription is approaching expiry. Additionally, a few weeks prior to expiry an email notification of your subscription expiry date will be sent to your nominated contact email address.

Trouble Shooting

Error	Description	Action
Maximum Resend Limit Reached	Argus has not received an acknowledgement from the intended recipient after multiple sending attempts.	This usually indicates an issue with the recipient's Argus. You should contact the Argus support team on (03) 9037 1000 to resolve.
Address Book Update Failure	The address book auto-update service was unsuccessful.	This indicates there was a problem communicating with the Human Services Directory. Once a day Argus makes a connection to the Human Services Directory to confirm all entries in the local Argus address book are correct. If, for whatever reason, the connection cannot be made, this email is sent. The error is only a problem if it occurs once a day, every day.
Argus Agent Event Error notification	The Argus Agent has been unable to send a message due to an error.	This indicates there was a problem sending a message via Argus as the message is either missing details or has an incorrect address. Contact the Argus support team on (03) 9037 1000.

Contacting Argus for Support

For further information or assistance, please contact Argus staff on one of the following methods:

- **Phone:** (03) 9037 1000, your enquiry should typically be able to be answered within one business day.
- **Email:** <u>argus@health.telstra.com</u>, your enquiry may take one to five business days for a response.
- **Online contact form**: <u>www.telstrahealth.com/home/contact.html</u> which will help direct your enquiry to the appropriate people.